

2025 AICT-SOA Joint Seminar

Presenters Biographies

Presenters



Darryl Wagner, FSA, MAAA

Principal, Deloitte Consulting LLP

Darryl is a Principal in the New York office of Deloitte Consulting's Actuarial & Insurance Solutions (AIS) practice. Over his 35+ year consulting career, Darryl's areas of specialty include life insurer financial reporting and performance/value measurement and management. Darryl has also served as leader of both Deloitte's US and global AIS practice. Darryl is a Fellow of the Society of Actuaries (SOA) and a Member of the American Academy of Actuaries. A longtime and active volunteer, he is a former member of the SOA Board of Directors and past Chair of the International Association of Actuaries' Advice and Assistance Committee.



Jason Tsai

Chair of the Risk Management and Insurance Department

Director of the Research Center on the Sustainable Development of Insurance Industries

Director of the International MBA program

National Chengchi University

Chenghsien Jason Tsai is the chair of the Risk Management and Insurance Department, the director of the Research Center on the Sustainable Development of Insurance Industries, and the director of the International MBA program at National Chengchi University. Jason's research interests lie at the intersection of insurance and finance. He has published in the *Journal of Risk and Insurance*, *Insurance: Mathematics and Economics*, *ASTIN Bulletin*, *North American Actuarial Journal*, *European Journal of Operational Research*, *Pacific-Basin Finance Journal*, among others. Jason has led and participated in many projects for insurance supervisors, organizations, and companies in Taiwan. He was a Fulbright Scholar visiting Santa Clara University. Jason's doctoral degree is in Risk Management and Insurance from Georgia State University. He got his Master's and Bachelor's of Business Administration from Carnegie Mellon University and National Taiwan University, respectively.



XIAO XU, PhD, FSA, CERA, CFA, FIAA, CPA, FRM

Senior Lecturer & Nominated Accreditation Actuary, University of New South Wales (UNSW)

International Research Manager, Society of Actuaries (SOA)

Dr. Xiao Xu is a Senior Lecturer and Nominated Accreditation Actuary in the School of Risk and Actuarial Science at the University of New South Wales (UNSW), Australia, and serves as the International Research Manager at the Society of Actuaries (SOA). Her research interests focus on variable annuities, risk management, and deep learning. At the SOA, she is responsible for managing research projects and conducting studies across the APAC region.

Before joining UNSW in 2020, Xiao had years of industry work experience in life insurance, consulting business and VC entrepreneurship. She earned her PhD at UNSW, an MSE from Johns Hopkins University, and a BBA from the University of Wisconsin-Madison. Xiao also holds several professional qualifications, including Chartered Financial Analyst (2019), Chartered Accountant - Australia (2019), Fellow of the Institute of Actuaries of Australia (2018), Certified Public Accountant - USA (2018), Financial Risk Manager (2016), Fellow of the Society of Actuaries (2015), and Chartered Enterprise Risk Analyst (2015).

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Monk Chiang, ASA

CRO, Head of Risk Management, CHUBB

Monk is currently the CRO, Head of Risk Management at CHUBB. He has 28 years' work experience in Life insurance company, including product pricing, actuarial valuation, Finance and Risk Management. He holds Master's Degree, Finance (EMBA) at National Taiwan University, Taiwan and Bachelor's Degree, Statistics at Tung Hai University. He is also an Associate of Society of Actuaries (ASA).

Education

National Taiwan University, Taiwan. Master's Degree, Finance (EMBA).
Tung Hai University, Taiwan. Bachelor's Degree, Statistics.

Actuarial Examination

Associate of the Society of Actuaries (ASA qualified)

Summary & Highlights

28 years' work experience in Life insurance company, including product pricing, actuarial valuation, Finance and Risk Management.



Catherine Lu, FCAS, FASHK

Consulting Actuary, Milliman

Catherine is a Consulting Actuary with Milliman Hong Kong. She is a Fellow of the Casualty Actuarial Society and Fellow of the Actuarial Society of Hong Kong. She has broad experience in both the health and non-life insurance segments across different Asia markets. She advises clients on actuarial topics including but are not limited to portfolio management and data analytics, business planning, market entry, statutory reserving, appraisal valuation, capital management, stress testing and product innovation.